Musculoskeletal Physical Therapy

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Anatomy and Biomechanics of the Musculoskeletal System

General Principles of Biomechanics

- 1. Levers. Rotations of a rigid surface about an axis. There are three types of levers.
 - a. First-class lever occurs when two forces are applied on either side of an axis.
 - The effort is the force that attempts to cause movement.
 - (2) The resistance is the force that opposes movement.
 - (3) Example in human body is the contraction of triceps at elbow joint.
 - b. Second-class lever occurs when two forces are applied on one side of an axis.
 - (1) Resistance lies between the effort force and the axis of rotation.
 - (2) Few examples in human body (toe raises).
 - c. Third-class lever occurs when two forces are applied on one side of an axis.
 - (1) The effort force lies closer to the axis than the resistance force.
 - (2) Most muscles in the human body are third-class levers (elbow flexion).
- 2. Selected kinematics.
 - a. Arthrokinematics is defined as the movement between joint surfaces.
 - b. Three motions describe the movement of one joint surface on another.
 - (1) Roll consists of one joint surface rolling on another, such as a tire rolling on the road (e.g., movement between the femoral and tibial articular surfaces of knee).
 - (2) Glide consists of a pure translatory motion of one surface gliding on another, as when a braked wheel skids (e.g., movement of the joint surface of the proximal phalanx at the head of the metacarpal bone of the hand).
 - (3) Spin consists of a rotation of the movable component of the joint (e.g., movement between joint surfaces of radial head with humerus).
 - (4) Combinations of all three motions can occur at joints (e.g., between joint surfaces of humerus and scapula of shoulder).
 - c. Osteokinematics: movement between two bones.
 - d. Convex-concave rule describes relationship between arthrokinematics and osteokinematics.

- (1) When a convex surface is moving on a fixed concave surface, the convex surface moves opposite to the direction of the shaft of the bony lever.
- (2) When a concave surface moves on a fixed convex surface, the concave articulating surface moves in the same direction as the bony lever (see Table 1-1).
- (3) In the spine, the convex rule applies at the atlanto-occipital joint. Below the second vertebra, the concave rule applies.
- 3. Capsular positions.
 - a. Resting or loose-packed position (see Table 1-2).
 - (1) Joint position where capsule and other soft tissues are in most relaxed position.
 - (2) Minimal joint surface contact.
 - (3) May perform joint play and mobilization techniques in this joint position.
 - b. Close-packed position (see Table 1-2).
 - (1) Joint position where capsule and other soft tissues are maximally tensed.
 - (2) Maximal contact between joint surfaces.
 - (3) Joint play and mobilization cannot be properly performed in this position.
 - c. Selected capsular patterns (see Table 1-3).
 - d. End-feels.
 - (1) Normal physiological end-feel.
 - (a) Soft: occurs with soft tissue approximation.
 - (b) Firm: capsular and ligamentous stretching.
 - (c) Hard: when bone and/or cartilage meet.
 - (2) Pathological end-feel.
 - (a) Boggy: edema, joint swelling.
 - (b) Firm with decreased elasticity: fibrosis of soft tissues.
 - (c) Rubbery: muscle spasm.
 - (d) Empty: loose, then very hard; associated with muscle guarding or patient avoiding painful part of range.
 - (e) Hypermobility: end-feel at a later time than on opposite side.
 - e. Grading of accessory joint movement.
 - Accessory joint movement or joint play is graded to assess arthrokinematic motion of the joint and/or when it is impractical or impossible to measure joint motion with a goniometer (see Table 1-4).
 - (2) Although interrater reliability is poor, intrarater reliability is acceptable.
 - (3) Data gleaned provides clinician with more specific data on source of patient's problem.

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Table 1-1

Concave-Convex Rule Application

ARTICULATION	FUNCTION	MOVING COMPONENT OF ARTICULATION	RELATIONSHIP OF CONVEX/CONCAVE RULE
Fingers Metacarpal-phalangeal Wrist	Flexion/extension Abduction/adduction Flexion/extension	Distal phalanx Proximal phalanx Capitate, scaphoid, lunate, triquetrum Trapezoid	Concave moving on Convex Concave moving on Convex Convex moving on Concave Concave moving on Convex
Radioulnar Distal Proximal Humeroradial Humeroulnar	Pronation/supination Pronation/supination Flexion/extension Flexion/extension	Radius Radius Radius Ulna	Concave moving on Convex Convex moving on Concave Concave moving on Convex Concave moving on Convex
Glenohumeral Sternoclavicular Acromioclavicular	All movements Elevation/depression Protraction/retraction All movements	Humerus Clavicle Clavicle Scapula	Convex moving on Concave Convex moving on Concave Concave moving on Convex Concave moving on Convex
Toes Metatarsal-phalangeal Ankle/Foot Subtalar Talocrural	Flexion/extension Abduction/adduction All movements Inversion/eversion Dorsal/plantar flexion	Distal phalanx Proximal phalanx Navicular, cuneiform Cuboid, calcaneus Talus	Concave moving on Convex Concave moving on Convex Concave moving on Convex Convex moving on Concave Convex moving on Concave
Tibiofibular Knee Hip	All movements All movements All movements	Fibular head Tibia Femur	Concave moving on Convex Concave moving on Convex Convex moving on Concave
Temporomandibular	All movements	Mandible	Convex moving on Concave

Adapted from Kaltenborn FM: Manual Mobilization of the Extremity Joints, 4th ed. FM Kaltenborn, 1989.

Table 1-2

Joint Positions		
ARTICULATIONS	RESTING POSITION	CLOSE-PACKED POSITION
Vertebral	Midway between flexion and extension	Maximal extension
Temporomandibular	Jaw slightly open (freeway space)	Maximal retrusion (mouth closed with teeth clenched) or maximal anterior position mouth maximally opened
Sternoclavicular	Arm resting by side	Arm maximally elevated
Acromioclavicular	Arm resting by side	Arm abducted 90°
Glenohumeral	55°–70° abduction; 30° horizontal adduction; neutral rotation	Maximum abduction and ER
Elbow		
Humeroulnar	70° flexion and 10° supination	Full extension and supination
Humeroradial	Full extension and supination	90° flexion and 5° supination
Forearm		
Proximal radioulnar	70° flexion and 35° supination	5° supination and full extension
Distal radioulnar	10° supination	5° supination
Radio/ulnocarpal	Neutral with slight ulnar deviation	Full extension with radial deviation
Hand		
Midcarpal	Neutral with slight flexion and ulnar deviation	Full extension
Carpometacarpal (2–5)	Midway between flexion/and extension, mid flexion, and mid extension	Full opposition
Trapeziometacarpal	Midway between flexion/extension and between abduction/adduction	Full opposition
Metacarpophalangeal (MCP)	First MCP joint: slight flexion	First MCP joint: full extension
	MCP joints 2-5: slight flexion with ulnar deviation	MCP joints 2-5: full flexion
Interphalangeal (IP)	Proximal IP joints: 10° flexion Distal IP joints: 30° flexion	Full extension

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(Continued)

Table 1-2

Joint Positions (Continued			
ARTICULATIONS	RESTING POSITION	CLOSE-PACKED POSITION	
Hip	30° flexion, 30° abduction, and slight lateral rotation	Ligamentous: full extension, abduction, and internal rotation Bony: 90° flexion, slight abduction, and slight ER Full extension and ER	
Knee	25° flexion		
Ankle/Foot		Full dorsiflexion	
Talocrural	Mid inversion/eversion and 10° plantar flexion	Full inversion	
Subtalar	Midway between extremes of range of motion with		
	10° plantar flexion	Full supination	
Midtarsal	Midway between extremes of range of motion with	and the second second	
	10° plantar flexion	Full supination	
Tarsometatarsal	Midway between supination and pronation		
Toes	, , ,	Full extension	
Metatarsophalangeal Interphalangeal	Neutral (extension 10°) Slight flexion	Full extension	

Adapted from Hertling DH, Kessler RM: Management of Common Musculoskeletal Disorders: Physical Therapy Principals and Methods, 3rd ed. Lippincott, 1996.

Table 1-3

Capsular Patterns

ARTICULATIONS	RELATIVE LIMITATIONS OF MOVEMENT			
Temporomandibular	Limited mouth opening			
Occipitoatlantal joint	Forward flexion limited greater than extension			
Atlantoatlantal joint	Limitation with rotation			
Lower cervical spine (C3–12)	Limitation of all motions except flexion (side-bending and rotation equally limited and both greater than extension)			
Glenohumeral	Greater limitation of ER, followed by abduction and internal rotation			
Acromioclavicular	Full elevation limited; pain at extreme range of motion			
Humeroulnar	Loss of flexion more so than extension			
Humeroradial	Loss of flexion more so than extension			
Proximal radioulnar	Limitation: pronation = supination			
Distal radioulnar	Limitation: pronation = supination			
Wrist	Limitation: Hexion = extension			
Trapeziometacarpal	Limitation: equal all alterations			
Carpometacarpals II–V	Equally restricted all directions			
Upper extremity digits	Limitation: flexion > extension			
Thoracic Spine	Limitation of side-bending and rotation > loss of extension > flexion			
Lumbar spine	Marked and equal limitation of side-bending and rotation; loss of extension > flexion			
Sacroiliac, symphysis pubis, sacrococcygeal	Pain when joints are stressed			
Hip	Limited flexion/internal rotation; some limitation of abduction; no or little limitation of adduction and ER			
Knee	Flexion grossly limited; slight limitation of extension			
Tibiofibular (Proximal & Distal)	Pain when joint is stressed			
Talocrural	Loss of plantarflexion greater than dorsiflexion			
Talocalcaneal (subtalar)	Increasing limitations of varus; joint fixed in valgus (inversion > eversion)			
Midtarsal	Supination > pronation (limited dorsiflexion, plantar flexion, adduction, and medial rotation)			
First metatarsophalangeal	Marked limitation of extension; slight limitation of flexion			
Metatarsophalangeal (II-V)	Variable; tend toward flexion restrictions			
Interphalangeal	Tend toward extension restrictions			

Table 1-4

ASSESSED GRADE OF MOVEMENT CLASSIFICATION OF JOINT			
0	Ankylosed		
1	Considerable hypomobility		
2	Slight hypomobility		
3	Normal	18	
4	Slight hypermobility		
5	Considerable hypermobility		
6	Unstable		

4. Muscle substitutions.

- a. Occur when muscles have become shortened/ lengthened, weakened, lost endurance, developed impaired coordination, or paralyzed.
- b. Stronger muscles compensate for loss of motion.
- c. Common muscle substitutions:
 - Use of scapular stabilizers to initiate shoulder motion when shoulder abductors are weakened (reverse scapulothoracic rhythm).
 - (2) Use of lateral trunk muscles or tensor fascia latae (TFL) when hip abductors are weak.
 - (3) Use of passive finger flexion by contraction of wrist extensors when finger flexors are weak (tenodesis).
 - (4) Use of long head of biceps, coracobrachialis, and anterior deltoid when pectoralis major is weak.
 - (5) Use of lower back extensors, adductor magnus, and quadratus lumborum when hip extensors are weak.
 - (6) Use of lower abdominal, lower obliques, hip adductors, and latissimus dorsi when hip flexors are weak.

Functional Anatomy and Biomechanics

Figures 1-1, 1-2, 1-3, and 1-4.

1. Shoulder region.

- a. Osteology (humerus, scapula, and clavicle).
 - (1) Humerus (see Figure 1-5).
 - (a) Proximal end of humerus is approximately half a spheroid.
 - (b) Articular surface is covered by hyaline cartilage.

- (c) Head is retroverted 20°-30°.
- (d) Longitudinal axis of head is 135° from axis of neck.
- (2) Scapula.
 - (a) Large, flat triangular bone that sits over second to seventh ribs.
 - (b) Costal surface and a dorsal surface.
 - (c) Three angles: medial, superior, and lateral.
 - (d) Lateral angle bears glenoid fossa, which faces anteriorly, laterally, and superiorly.
 - Pear shape of fossa allows for freer range of motion (ROM) in abduction and flexion.
 - Concave shape receives convex humeral head.
 - Orientation of the glenoid fossa places true abduction at 30° anterior to frontal plane.
- (3) Clavicle.
 - (a) Extends laterally and links manubrium to acromion.
 - (b) Connects shoulder complex to axial skeleton.

 Arthrology (glenohumeral, sternoclavicular, acromioclavicular, and scapulothoracic).

- (1) Glenohumeral joint.
 - (a) Convex humeral head articulates with concave glenoid fossa.
 - (b) Glenoid fossa very shallow.
- (2) Sternoclavicular joint.
 - (a) Convex (superior/inferior) and concave (anterior/posterior) articulates with reciprocal shape of sternum.
 - (b) Both articulations covered with fibrocartilage.
- (3) Acromioclavicular joint.
 - (a) A plane joint with relatively flat surfaces.
- (4) Scapulothoracic joint.
- (a) A "clinical" articulation.
- c. Muscles (depressors, elevators, protractors, retractors, internal rotators, external rotators, flexors, abductors, adductors, and extensors) (see Table 1-5).
- d. Noncontractile structures (acromioclavicular, trapezoid, conoid, and sternoclavicular ligament, subacromial bursa, shoulder capsule, glenoid labrum and associated nerves and vessels).
 - (1) Capsule.
 - (a) Attaches medially to glenoid margin, glenoid labrum, coracoid process.
 - (b) Attaches laterally to humeral anatomical neck and descends approximately 1 cm on the shaft.
 - (c) Supported by tendons of supraspinatus, infraspinatus, teres minor, subscapularis, and long head of triceps below.
 - (d) Inferiorly capsule is least supported and most lax.

Anatomy and Biomechanics of the Musculoskeletal System



Figure 1-1

Skeletal system-anterior view.





Figure 1

Skeletal system-posterior view.



Figure 1-3

Muscular system—anterior view.

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Coronal section of shoulder.

Table 1-5

Shoulder Girdle and Upper	Extremity Muscular and Ne	eurological Sc	reening		
ACTION TO BE TESTED	MUSCLES	MYOTOMES	REFLEXES	CORD SEGMENT	NERVES
Neck flexion Neck extension Neck rotation Neck lateral bending	Sternocleidomastoid, trapezius, other deep neck muscles			C1-C4	Cervical spinal accessory
Shoulder shrug, scapular upward rotation	Upper trapezius	C4		C1-C4	Spinal accessory
Shoulder horizontal adduction	Pect. major/minor			C5-C8, T1	Medial/lateral pectoral
Scapular downward rotation	Pectoralis minor			C8-T1	Medial pectoral
Shoulder protraction, scapular upward rotation	Serratus anterior			C5-C7	Long thoracic
Scapular elevation, downward rotation	Levator scapula			C5	Dorsal scapular
Scapular adduction, elevation, downward rotation	Rhomboids			C4-C5	Dorsal scapular
Shoulder abduction	Supraspinatus			C4-C6	Suprascapular
Shoulder lateral rotation	Infraspinatus			C4-C6	Suprascapular
Shoulder medial rotation, adduction	Latissimus dorsi, teres major, and subscapularis			C5-C8	Subscapular and thoracodorsal
Shoulder abduction, flexion, extension	Deltoid	C5		C5-C6	Axillary
Shoulder lateral rotation	Teres minor			C4-C5	Axillary
Elbow flexion, forearm supination	Biceps brachii	C6	C5	C5-C6	Musculocutaneous
Shoulder flexion, adduction	Coracobrachialis			C6-C7	Musculocutaneous

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(Continued)

Shoulder Girdle and Upper	Extremity Muscular and Ne	eurological Sc	reening (Co	ntinued)	
ACTION TO BE TESTED	MUSCLES	MYOTOMES	REFLEXES	CORD SEGMENT	NERVES
Elbow flexion	Brachialis			C5-C6	Musculocutaneous
4th and 5th digit DIP flexion	Flexor digitorum (ulnar part)			C7-T1	Ulnar profundus
Wrist ulnar flexion	Flexor carpi ulnaris	C7		C7-T1	Ulnar
Thumb adduction	Adductor pollicis			C8-T1	Ulnar
5th digit abduction	Abductor digiti			C8-T1	Ulnar quinti
5th digit opposition	Opponens digiti			C7-T1	Ulnar quinti
5th digit MCP flexion	Flexor digiti quinti			C7-T1	Ulnar brevis
2nd-5th digit MCP flexion, adduction, abduction	Interossei	TI		C8-T1	Ulnar
Forearm pronation	Pronator teres, pronator quadratus			C6-C7	Median
Wrist radial flexion	Flexor carpi radialis			C6-C7	Median
Wrist flexion	Palmaris longus			C7-T1	Median
2nd-5th digit proximal IP flexion	Flexor digitorum sublimis			C7-T1	Median
Thumb IP flexion	Flexor pollicis longus			C7-T1	Median
2nd–3rd digit distal IP flexion	Flexor digitorum			C7-T1	Median profundus (radial part)
Thumb abduction	Abductor pollicis brevis			C6-T1	Median
Thumb MCP flexion	Flexor pollicis brevis			C6-T1	Median/ulnar
Thumb opposition	Opponens pollicis			C8-T1	Median
2nd–5th digit MCP flexion, IP extension	Lumbricals			C8-T1	Median/ulnar
Elbow flexion	Brachioradialis		C6	C5-C6	Radial
Elbow extension	Triceps brachii, anconeus		C7	C6-C8	Radial
Wrist radial extension	Extensor carpi radialis			C6-C8	Radial
2nd-5th digit MCP, IP extension	Extensor digitorum communis extensor digiti quinti proprius			C6-C8	Radial
Wrist ulnar extension	Extensor carpi ulnaris			C6-C8	Radial
Forearm supination	Supinator			C5-C6	Radial
Thumb MCP abduction	Abductor pollicis longus	C8		C7-C8	Radial
Thumb extension	Extensor pollicis longus/ brevis			C6-C8	Radial
2nd digit extension	Extensor indicis proprius			C6-C8	Radial

Adapted from Chusid JG: Correlative Neuroanatomy and Functional Neurology. Lange Medical Publications, 1970; Kendall FP, McCreary EK, Provance PG: Muscles Testing and Function, 4th ed. Williams & Wilkins, 1993.

(2) Ligaments.

- (a) Coracohumeral ligament.
 - Base of coracoid process to greater and lesser tubercle of humerus.
 - Primary function to reinforce biceps tendon, reinforce superior capsule, and prevent caudal dislocation of humerus. Taut with external rotation (ER).
- (b) Coracoacromial ligament.
 - Strong triangular ligament runs from coracoid to acromion.
 - Not a "true" ligament; connects two points of same bone.
- (c) Glenohumeral ligaments.
 - Three bands (superior, middle, and inferior) located on anterior glenohumeral joint.
 - Reinforce anterior glenohumeral capsule.

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- (d) Transverse humeral ligament.
 - Broad band passing over top of bicipital groove.
 - Acts as a retinaculum for long biceps tendon.
- (3) Labrum.
 - (a) Glenoid labrum is a fibrocartilaginous ring that deepens glenoid fossa.
 - (b) Attached to capsule superiorly and inferiorly as well as to the long head of the biceps tendon superiorly.
 - (c) Internal surface covered with articular cartilage, which is thicker peripherally and thinner centrally.
 - (d) Aids in lubrication, as in meniscus of knee, and serves to protect the bone.
- (4) Bursae.
 - (a) Multiple bursae found within this region.
 - (b) Primary bursa involved with pathology is subacromial bursa between deltoid and capsule. Also runs under acromion and coracoacromial ligament and between the supraspinatus tendon.
- e. Shoulder biomechanics.
 - Glenohumeral joint arthrokinematics/osteokinematics.
 - (a) Occurs in opposite directions. With elevation of humerus, head of humerus moves in an inferior direction because of convex moving on concave.
 - (b) Rolling-gliding occurs during elevation of the humerus, so that the instantaneous center of rotation varies considerably during the complete range.
 - (c) At approximately 75° of elevation, ER (conjunct rotation) occurs, preventing compression of greater tubercle against the acromion.
 - (2) Scapulothoracic and glenohumeral rhythm (scapulohumeral rhythm) is the ratio of movement of the glenohumeral with the scapulothoracic joint.
 - (a) With 180° of abduction, there is a 2:1 ratio of movement between the two joints.
 - (b) First 30°–60° of elevation occurs mainly in the glenohumeral joint.
 - (c) 120° of movement occurs at glenohumeral joint.
 - (d) 60° of movement occurs at scapulothoracic joint.
 - (3) Requirements of full elevation.
 - (a) Scapular stabilization.
 - (b) Inferior glide of humerus.
 - (c) ER of humerus.

- (d) Rotation of the clavicle at sternoclavicular joint.
- (e) Scapular abduction and lateral rotation of acromioclavicular joint.
- (f) Straightening of thoracic kyphosis.
- 2. Elbow region.
 - a. Osteology and arthrology (ulnohumeral, radiohumeral, superior, and inferior radioulnar).
 - (1) Humeroulnar joint (see Figure 1-6).
 - (a) Distal end humerus (trochlea) articulates with proximal end of ulna.
 - (b) Trochlea and trochlear notch face anteriorly at a 45° angle, allowing space between ulna and humerus during flexion.
 - (2) Humeroradial joint.
 - (a) Distal end humerus (capitulum) articulates with concave oval facet of proximal radius.
 - (3) Proximal radioulnar joint.
 - (a) Radial head is ovoid and cone-shaped.
 - (b) Medial radius articulates with radial notch (of ulna).
 - (4) Distal radioulnar joint.
 - (a) Convex ulna articulates with concave radius (opposite to proximal articulation of these two bones).
 - b. Muscles (flexors, extensors, supinators, and pronators) (see Table 1-5).
 - c. Noncontractile structures (medial collateral ligament, radial collateral ligament, annular ligament, elbow capsule, associated bursae, nerves, and vessels).
 - (1) Capsule.
 - (a) Encloses entire elbow joint complex. It is thin, both anteriorly and posteriorly. Continuous medially with ulnar collateral ligament and laterally with radial collateral ligament.
 - (2) Ligaments.
 - (a) Ulnar collateral.
 - Ligament is triangular shaped consisting of three parts.
 - Reinforces humeroulnar joint medially.
 - (b) Radial collateral.
 - Ligament is fan shaped and runs from lateral epicondyle of humerus to annular ligament.
 - · Reinforces humeroradial joint laterally.
 - (c) Annular.
 - An osteofibrous ring attached to medial ulna and encircles radial head.
 - Cone shaped, inner surface is lined with fibrocartilage.
 - Protects radial head, especially in semiflexion, where it is very unstable. Taut in extremes of pronation and supination.

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